

| SENSEX | NIFTY | INDIAVIX | BANKNIFTY | 10YR G-SEC | USDINR |
|----------|----------|----------|-----------|------------|--------|
| 41459.79 | 12174.65 | 13.37 | 31230.25 | 6.43 | 71.34 |
| -0.26% | -0.22% | -1.85% | -0.83% | -0.73% | 0.02% |

Nifty Short Term View

| Nifty Close | R1 | R2 | S1 | S2 |
|-------------|-------|-------|-------|-------|
| 12107.9 | 12199 | 12263 | 11965 | 11848 |

Indian shares fell on Thursday to snap a two-day winning streak after government data showed a surprise drop in December industrial output and a rise in January inflation to a six-year high.

Nifty formed bearish candle on daily chart where its RSI's resistance seems to be near 55 level. We can see range bound market in near future. Though, positivity can still be seen only, if nifty sustain above 12264 level.



News Buzz

- FMCG major Nestle India Ltd on Thursday reported a 38.40 per cent increase in net profit at Rs 473.02 crore for the quarter ended December, helped by volume growth. Net sales rose 8.75 per cent to Rs 3,130.74 crore during the quarter under review. Domestic sales rose 10.04 per cent to Rs 2,960.78 crore as against Rs 2,690.51 crore in October-December 2018. **Positive for Nestle India**
- Tata Motors on Thursday said it has bagged an order from Uttar Gujarat Vij Company Ltd for supplying electric version of its sub-compact sedan Tigor, which will be deployed in Gandhinagar and Ahmedabad, as part of its tender with EESL (Energy Efficiency Services Ltd). The first batch of Tata Tigor EVs (electric vehicles) were flagged off on Thursday, it said. **Positive for Tata Motors**
- Vodafone Idea on Thursday reported higher than expected loss of Rs 6,438.8 crore in October-December 2019 against Rs 5,004.6 crore in the year-ago period as the AGR dues-hit telco reeled under the impact of increased finance costs and higher depreciation of assets. Its total income fell by 5 per cent to Rs 11,380.5 crore in the quarter. Finance costs of the company surged almost 30 per cent to Rs 3,722.2 crore. **Negative for Vodafone Idea**
- Kishore Biyani-led Future Retail Ltd on Thursday reported a 16.72 per cent decline in consolidated net profit at Rs 164.56 crore for the third quarter ended December. Total income fell 3.07 per cent to Rs 5,208.89 crore during the quarter under review from Rs 5,374.12 crore in the corresponding quarter last year. **Negative for Future Retail**
- Gillette India on Thursday reported 31.63 per cent rise in profit after tax (PAT) at Rs 71.07 crore for the quarter ended December 31, 2019. The company, which follows July-June financial year, reported a PAT of Rs 53.99 crore for October-December 2018, Gillette India said in a BSE filing. However, its net sales were down 3.43 per cent to Rs 459.31 crore during the quarter under review. **Positive for Gillette**
- Apollo Hospitals Enterprise Ltd (AHEL) on Thursday reported a growth of 41 per cent in profit before tax at Rs 145.30 crore for the quarter ended December 31, 2019, as compared to Rs 103.01 crore during same period last year. Total income grew 16.5 per cent to Rs 2921.40 crore during the quarter, as against Rs 2507.53 crore in the same period of the previous year. **Positive for Apollo Hospitals**
- Results on February 14 - ONGC, DCM, Delta Leasing & Finance, Embassy Office Parks REIT, Eveready Industries India, Fortis Healthcare

Nifty 50 Daily Levels

| Symbol | Prev Close | Trend | 5 Day SMA | 10 Day SMA | 20 Day SMA | R3 | R2 | R1 | S1 | S2 | S3 |
|-------------|------------|---------|-----------|------------|------------|---------|---------|---------|----------------|-------|-------|
| NIFTY50 | 12,174.65 | UP | 12115.4 | 11997.8 | 12080.0 | 12296.8 | 12242.3 | 12205.5 | 12187.9 | 12170 | 12134 |
| NIFTYBANK | 31,230.25 | NEUTRAL | 31271.5 | 30872.4 | 30920.7 | 31641.7 | 31501.4 | 31406.8 | 31361.6 | 31316 | 31222 |
| NIFTYIT | 16,673.05 | UP | 16452.7 | 16355.0 | 16360.0 | 16753.9 | 16679.6 | 16629.5 | 16605.6 | 16582 | 16532 |
| ADANIPO RTS | 369.60 | NEUTRAL | 371.3 | 369.4 | 375.6 | 378.8 | 375.3 | 373.0 | 371.9 | 371 | 368 |
| ASIANPAINT | 1,874.05 | UP | 1871.4 | 1854.0 | 1827.1 | 1914.3 | 1899.1 | 1888.8 | 1883.9 | 1879 | 1869 |
| AXISBANK | 747.80 | UP | 746.3 | 731.4 | 730.8 | 765.2 | 758.4 | 753.7 | 751.5 | 749 | 745 |
| BAJAJ-AUTO | 3,136.40 | NEUTRAL | 3135.9 | 3161.2 | 3126.4 | 3185.7 | 3163.5 | 3148.5 | 3141.4 | 3134 | 3119 |
| BAJFINANCE | 4,795.35 | UP | 4712.1 | 4560.9 | 4387.8 | 4868.7 | 4825.3 | 4796.0 | 4782.0 | 4768 | 4739 |
| BAJAJFINSV | 9,717.20 | UP | 9674.7 | 9497.5 | 9561.8 | 9922.3 | 9833.2 | 9773.2 | 9744.5 | 9716 | 9656 |
| BPCL | 469.00 | DOWN | 485.5 | 476.9 | 471.6 | 483.3 | 477.6 | 473.7 | 471.9 | 470 | 466 |
| BHARTIARTL | 539.95 | UP | 539.8 | 525.5 | 516.2 | 555.7 | 547.7 | 542.3 | 539.8 | 537 | 532 |
| INFRA TEL | 244.85 | NEUTRAL | 244.9 | 243.5 | 240.7 | 256.6 | 250.4 | 246.1 | 244.1 | 242 | 238 |
| BRITANNIA | 3,135.20 | DOWN | 3186.1 | 3194.8 | 3174.3 | 3185.2 | 3160.6 | 3144.0 | 3136.0 | 3128 | 3111 |
| CIPLA | 443.40 | DOWN | 445.0 | 445.7 | 456.4 | 452.5 | 448.8 | 446.3 | 445.1 | 444 | 441 |
| COALINDIA | 177.80 | DOWN | 180.7 | 179.9 | 187.4 | 183.4 | 181.2 | 179.8 | 179.1 | 178 | 177 |
| DRREDDY | 3,324.60 | UP | 3172.3 | 3161.9 | 3129.3 | 3315.0 | 3287.5 | 3269.0 | 3260.2 | 3251 | 3233 |
| EICHERMOT | 19,355.30 | DOWN | 19494.4 | 19670.4 | 20303.9 | 19803.8 | 19559.8 | 19395.3 | 19316.6 | 19238 | 19073 |
| GAIL | 130.30 | UP | 125.6 | 122.1 | 124.4 | 133.8 | 132.0 | 130.9 | 130.3 | 130 | 129 |
| GRASIM | 752.25 | DOWN | 772.2 | 777.3 | 786.3 | 771.4 | 762.6 | 756.6 | 753.8 | 751 | 745 |
| HCLTECH | 612.45 | UP | 607.4 | 598.1 | 598.6 | 621.6 | 617.4 | 614.6 | 613.3 | 612 | 609 |
| HDFCBANK | 1,241.40 | NEUTRAL | 1242.4 | 1230.4 | 1235.5 | 1260.2 | 1252.7 | 1247.6 | 1245.2 | 1243 | 1238 |
| HEROMOTOCO | 2,409.00 | DOWN | 2412.0 | 2422.0 | 2434.0 | 2458.7 | 2437.3 | 2422.9 | 2416.0 | 2409 | 2395 |
| HINDALCO | 195.25 | NEUTRAL | 193.9 | 191.1 | 196.6 | 198.8 | 196.6 | 195.2 | 194.5 | 194 | 192 |
| HINDUNILVR | 2,283.40 | UP | 2177.7 | 2149.3 | 2105.4 | 2305.5 | 2288.6 | 2277.3 | 2271.9 | 2266 | 2255 |
| HDFC | 2,403.65 | NEUTRAL | 2425.8 | 2380.9 | 2406.2 | 2462.7 | 2441.6 | 2427.4 | 2420.6 | 2414 | 2400 |
| ICICIBANK | 541.00 | UP | 540.2 | 531.7 | 531.2 | 555.1 | 550.1 | 546.7 | 545.2 | 544 | 540 |
| ITC | 211.90 | DOWN | 212.6 | 215.7 | 226.4 | 216.4 | 214.4 | 213.1 | 212.5 | 212 | 211 |
| IOC | 114.80 | NEUTRAL | 116.3 | 114.0 | 115.9 | 117.3 | 116.1 | 115.3 | 115.0 | 115 | 114 |
| INDUSINDBK | 1,230.75 | DOWN | 1295.6 | 1275.7 | 1288.4 | 1291.1 | 1272.6 | 1260.1 | 1254.1 | 1248 | 1236 |
| INFY | 792.25 | UP | 775.3 | 777.2 | 776.7 | 810.2 | 798.4 | 790.4 | 786.7 | 783 | 775 |
| JSWSTEEL | 293.35 | UP | 283.2 | 269.1 | 267.2 | 301.4 | 297.5 | 294.8 | 293.5 | 292 | 290 |
| KOTAKBANK | 1,689.80 | UP | 1677.7 | 1679.3 | 1654.1 | 1729.1 | 1715.7 | 1706.7 | 1702.4 | 1698 | 1689 |
| LT | 1,292.25 | DOWN | 1297.2 | 1303.1 | 1318.2 | 1315.2 | 1305.0 | 1298.1 | 1294.8 | 1291 | 1285 |
| M&M | 533.60 | DOWN | 546.5 | 556.5 | 561.9 | 543.6 | 537.9 | 534.1 | 532.3 | 530 | 527 |
| MARUTI | 7,005.05 | NEUTRAL | 6992.7 | 6994.1 | 7090.1 | 7152.7 | 7088.3 | 7044.9 | 7024.2 | 7003 | 6960 |
| NTPC | 115.15 | UP | 115.0 | 113.0 | 114.0 | 117.9 | 116.9 | 116.3 | 116.0 | 116 | 115 |
| NESTLEIND | 16,412.20 | UP | 16216.0 | 16110.5 | 15828.3 | 16622.7 | 16488.6 | 16398.2 | 16355.0 | 16312 | 16221 |
| ONGC | 105.35 | DOWN | 107.2 | 106.6 | 112.8 | 108.2 | 107.1 | 106.4 | 106.0 | 106 | 105 |
| POWERGRID | 190.55 | NEUTRAL | 189.8 | 188.9 | 193.0 | 193.3 | 191.6 | 190.5 | 190.0 | 189 | 188 |
| RELIANCE | 1,474.15 | UP | 1450.0 | 1430.6 | 1471.8 | 1498.9 | 1485.5 | 1476.5 | 1472.2 | 1468 | 1459 |
| SBIN | 327.45 | UP | 321.1 | 314.2 | 315.5 | 332.8 | 328.3 | 325.3 | 323.8 | 322 | 319 |
| SUNPHARMA | 418.95 | DOWN | 423.0 | 424.1 | 436.5 | 424.5 | 420.6 | 418.0 | 416.8 | 416 | 413 |
| TCS | 2,191.95 | UP | 2150.2 | 2135.2 | 2156.9 | 2223.2 | 2202.3 | 2188.1 | 2181.4 | 2175 | 2160 |
| TATAMOTORS | 169.50 | DOWN | 172.4 | 171.8 | 179.7 | 178.3 | 174.2 | 171.5 | 170.2 | 169 | 166 |
| TATASTEEL | 441.25 | DOWN | 456.9 | 451.0 | 461.0 | 457.3 | 451.0 | 446.7 | 444.6 | 443 | 438 |
| TECHM | 828.00 | UP | 819.5 | 812.0 | 798.6 | 836.5 | 830.6 | 826.7 | 824.8 | 823 | 819 |
| TITAN | 1,298.10 | UP | 1266.2 | 1243.4 | 1218.5 | 1312.8 | 1298.2 | 1288.3 | 1283.6 | 1279 | 1269 |
| UPL | 578.75 | UP | 560.9 | 540.8 | 548.4 | 588.7 | 582.5 | 578.3 | 576.3 | 574 | 570 |
| ULTRACEMCO | 4,450.50 | NEUTRAL | 4454.1 | 4426.9 | 4484.6 | 4531.0 | 4491.5 | 4464.9 | 4452.1 | 4439 | 4413 |
| VEDL | 142.50 | NEUTRAL | 142.2 | 140.0 | 145.4 | 145.9 | 144.0 | 142.7 | 142.0 | 141 | 140 |
| WIPRO | 243.75 | UP | 242.8 | 240.8 | 243.6 | 247.4 | 245.7 | 244.6 | 244.1 | 244 | 242 |
| YESBANK | 37.20 | DOWN | 37.4 | 37.3 | 38.8 | 38.6 | 37.4 | 36.6 | 36.2 | 36 | 35 |
| ZEEL | 237.15 | NEUTRAL | 235.9 | 242.9 | 261.0 | 246.9 | 240.8 | 236.6 | 234.6 | 233 | 228 |

Research Team Tel: 022 – 71148579

E-mail: research@inventuregrowth.comWebsite: [Inventuregrowth.com](http://www.inventuregrowth.com)

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| Research Team | Profile | Email ID |
|------------------------|---------------------|-----------------------------------|
| Mr. Prashant Barwaliya | Head- Research | Prashant.b@inventuregrowth.com |
| Mr. Virat Jagad | Technical Analyst | virat.jagad@inventuregrowth.com |
| Ms. Jeni Rita | Fundamental Analyst | Jeni.rita@inventuregrowth.com |
| Ms. Darshita Shah | Fundamental Analyst | Darshita.shah@inventuregrowth.com |

Created by:**IGSL - Research**

Inventure Growth & Securities Ltd, 201, Viraj Tower, Near Landmark Building,

Western Express Highway, Andheri (East), Mumbai -400 093

Tele: 91-22-71148500 , Fax: 91-22-40751511.

E-mail: Research@inventuregrowth.com , website : <http://www.inventuregrowth.com>**DISCLAIMER**

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