

Nifty Levels

Prev. Close	14,406.15
Trend	Down
Resistance 3	14,621
Resistance 2	14,539
Resistance 1	14,489
Support 1	14,323
Support 2	14,273
Support 3	14,191

Index Data

NIFTY	14.406.15 0.77%
SENSEX	48,080.67 0.79%
BANKNIFTY	31782.60 2.15%
INDIAVIX	23.0250 2.68%
10YR G-SEC	6.054 -0.33%
USDINR	75.017 -0.52%

Indian shares ended on a strong note on Thursday, rebounding well from recent losses and an early sharp plunge, as positive global cues helped offset worries about the worsening pandemic situation. Bank and metal stocks turned in a good performance, contributing substantially to market's gains. Pharmaceuticals, information technology and FMCG shares were among the notable losers. The broader 50 index of the National Stock Exchange ended with a gain of 109.75 points 14,406.15, well off the day's low of 14,151.40.

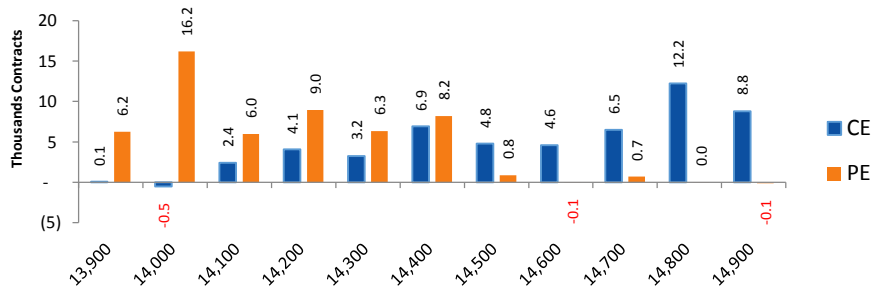
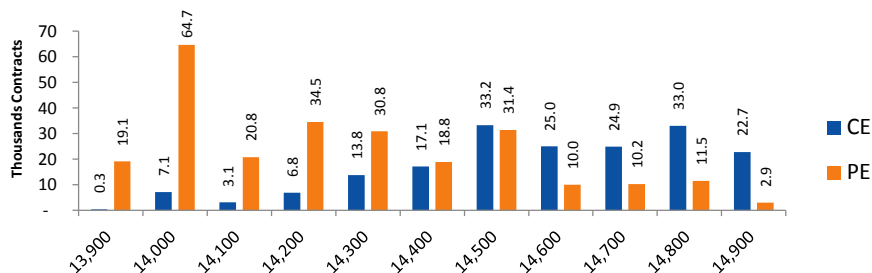
Nifty open with the negative note and after taking support of 100 days EMA index again moving on the positive side and railed above 14400. where it formed strong green candle as well as on RSI it started moving in a positive side. So we can see range bound market in coming future. For positivity index has to close above 50 days EMA and for negative side index has to close below 100 days EMA.



Script	News	News Impact	Technical Trend
Infosys Ltd.	British energy major BP, and Infosys have signed a memorandum of understanding (MoU) to work together to develop an integrated energy-as-a-service (EaaS) offering that will provide end-to-end management of customers' energy assets and services, the companies said on Thursday. The integrated EaaS solution aims to enable Infosys campuses to access reliable low-carbon energy and mobility options, use energy more efficiently, and to optimize supply and demand across multiple users and assets, without having to invest in additional energy infrastructure. (livemint.com)	Positive	Bullish
Tata Motors Ltd	Tata Motors-owned Jaguar Land Rover (JLR) on Thursday announced plans to suspend production at two of its plants in the UK due to COVID-19 pandemic-related supply chain disruptions, which have resulted in a shortage of automotive parts. Semiconductor shortages are being faced widely by the automotive industry as well as other industries such as telecoms which rely on supplies from chipmakers. (livemint.com)	Negative	Bearish
Torrent Power Ltd	Torrent Power Limited has been awarded a long-term power purchase agreement (PPA) for 300 Mw capacity of solar power generation to be set up in Gujarat. The PPA was awarded from its licensed distribution business unit towards fulfilment of its renewable purchase obligation (RPO). To be commissioned within 18 months from the date of execution of the PPA, the project will have a tariff of Rs 2.22/ kWh for a period of 25 years. According to Torrent Power, the cost involved in the project is about Rs 1,250 crore. (business-standard.com)	Positive	Bearish
Godrej Consumer Product Ltd	Packaged goods company Godrej Consumer Products Ltd (GCPL) on Thursday said it has tied up with the northern zone of Indian Railways that will see the company provide passengers as well as railway staff with Godrej Protekt branded personal and home hygiene products such as sanitisers and reusable face masks. (livemint.com)	Positive	Bullish

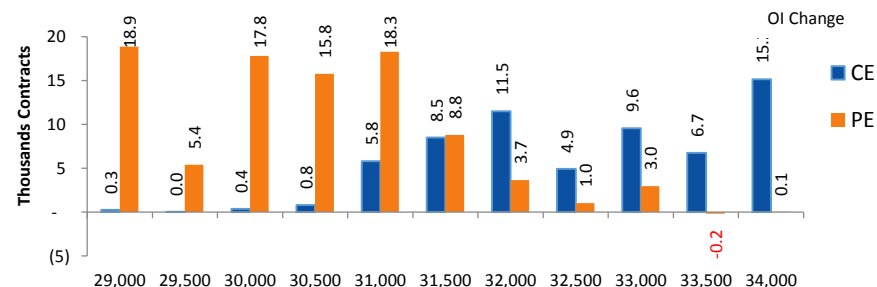
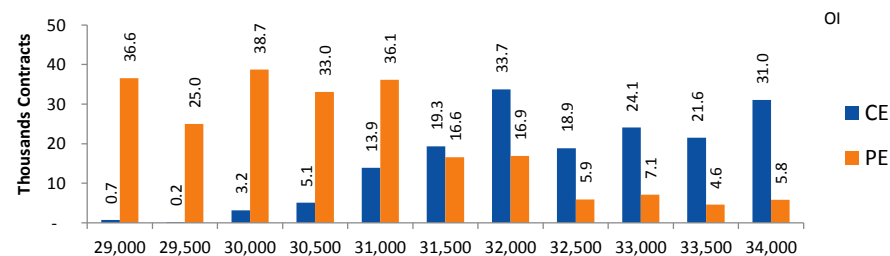
Index Option Data

Index	NIFTY	Change
Fut Closing	14403.6	0.8%
Prem /Disc	-2.55	-2.35
OI Qty	1.23 Cr.	-1.7%
Nifty PCR	1.31	
Highest OI	15000 CE	14000 PE



- NIFTY future was up 0.75% with decrease in O I by 1.7%.
- Nifty Put O I addition was seen at 14000 followed by 14200 which can act as short term support
- Nifty Call O I addition was seen at 14800 followed by 14900. which can act as short term resistance

Index	BANKNIFTY	Change
Fut Closing	31762.85	2.1%
Prem/Disc	-19.75	-27.60
OI Qty	0.2 Cr.	8.6%
Highest OI	32000 CE	30000 PE



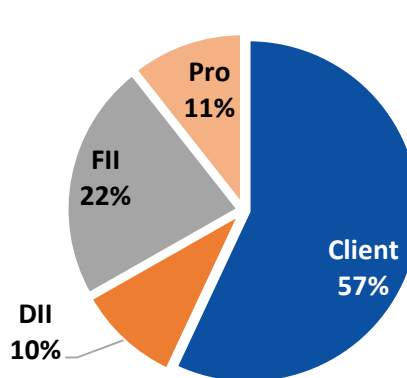
- Nifty Bank future was up 2.06% with increase in O I by 8.57%.
- Nifty Bank Put O I addition was seen at 29000 followed by 31000 which can act as short term support.
- Nifty Bank Call O I addition was seen at 34000 followed by 32000 which can act as short term resistance.

Participant wise OI Activity

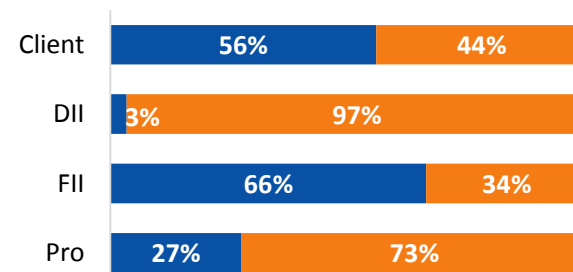
(Fig in '000 Contracts)

Participant Type	Index Fut Activity	Call Activity	Put Activity
Retail	12.6	-149.6	40.7
DII	0.9	0.0	1.9
FII	4.5	32.6	-13.3
Pro	-17.9	117.0	-29.3

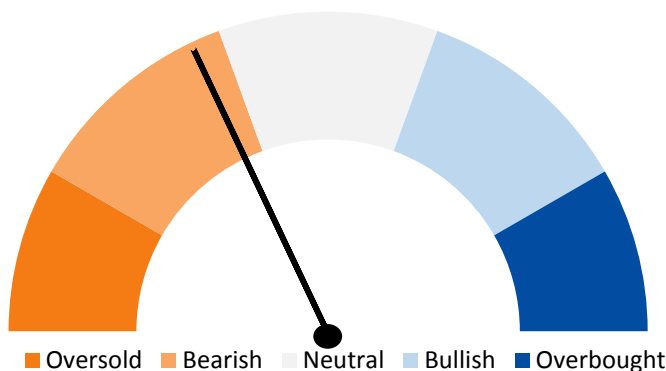
Index Future OI %



■ Future Index Long % ■ Future Index Short %

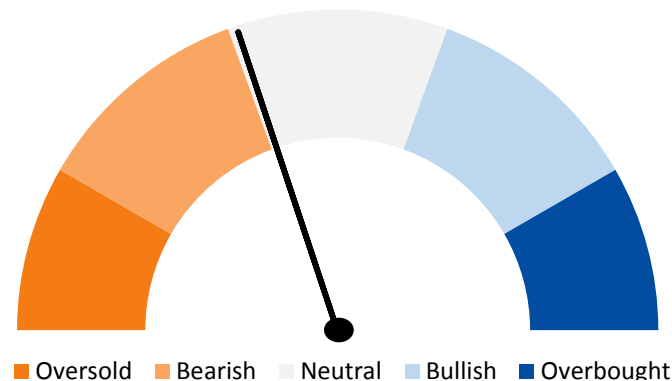


- FII covered the short Index future by 4.5k contracts and Client added long Index future by 12.6k contracts
- FII Covered the short calls by 32.6k contracts and unwounded the long puts by 13.3 k contracts
- Client unwounded the long calls by 149.6k contracts and covering the short puts by 40.7 k contracts



Weekly Sentiment Meter

Price & OI Activity Study of All Derivative Scripts



Monthly Sentiment Meter

Price & OI Activity Study of All Derivative Scripts

Open Interest Gainers

Symbol	Trend	Future Price	Price Chng %	Fut OI Chng %
ESCORTS	Down	1175.9	-2.9%	18.0%
ULTRACEMCO	Down	6112.05	-1.8%	17.6%
BAJAJFINSV	Up	9881.4	0.6%	13.3%

Volume Gainers

Symbol	Trend	Future Price	Price Chng %	3 Day Vol Chng %
GRASIM	Down	1300.8	0.5%	126.0%
ADANIPORTS	Down	738.9	2.4%	101.3%
IBULHSGFIN	Down	176.6	6.9%	94.3%

Stocks Near Highest Call Open Interest

Symbol	Trend	Future Price	Highest Call OI	No of Contracts
BANKNIFTY	Down	31762.85	32000	26993
AUROPHARMA	Up	995.2	1000	1468
ASHOKLEY	Down	113.55	115	505

BAN Scripts

IBULHSGFIN: 98%, SAIL: 84%, SUNTV: 90%

Open interest Losers

Symbol	Trend	Future Price	Price Chng %	Fut OI Chng %
MPHASIS	Down	1639.95	-1.1%	-30.9%
TORNTPOWER	Down	384.85	1.6%	-7.6%
FINNIFTY	Neutral	15232.55	1.9%	-7.6%

Highest Position Carry forward %

Symbol	Trend	Future Price	Price Chng %	O I Chng / Volume
EXIDEIND	Down	172.25	-0.9%	25.7%
ULTRACEMCO	Down	6112.05	-1.8%	20.8%
AMARAJABAT	Down	798.45	-0.6%	18.4%

Stocks Near Highest Put Open Interest

Symbol	Trend	Future Price	Highest Put OI	No of Contracts
RELIANCE	Down	1906.85	1900	5591
ICICIBANK	Down	578.45	580	1458
SUNPHARMA	Up	639.65	640	896

Nifty 50 Stock Levels

Symbol	Close	Trend	5 Day SMA	10 Day SMA	20 Day SMA	R3	R2	R1	S1	S2	S3
NIFTY	14406.15	Down	14462	14590	14657	14621	14539	14489	14323	14273	14191
BANKNIFTY	31782.6	Down	31681	31986	32761	32466	32205	32046	31519	31360	31099
ADANIPTS	737.8	Down	738.8	765.6	748.9	757.6	750.1	745.5	730.1	725.5	718.0
ASIANPAINT	2511.2	Up	2580.3	2602.9	2554.8	2561.2	2542.1	2530.5	2491.9	2480.3	2461.2
AXISBANK	658.7	Down	660.0	664.7	685.1	679.5	671.6	666.7	650.7	645.8	637.9
BAJAJ-AUTO	3681.4	Down	3607.0	3622.8	3635.2	3757.6	3728.5	3710.8	3652.0	3634.3	3605.2
BAJAJFINSV	9853.9	Up	9754.5	9669.2	9578.0	10143.6	10032.9	9965.7	9742.1	9674.9	9564.2
BAJFINANCE	4688.8	Down	4620.9	4742.6	4981.4	4835.1	4779.2	4745.3	4632.3	4598.4	4542.5
BHARTIARTL	530.85	Down	534.0	536.6	531.2	543.0	538.4	535.5	526.2	523.3	518.7
BPCL	418.35	Down	412.0	416.7	423.8	429.4	425.2	422.6	414.1	411.5	407.3
BRITANNIA	3752.05	Up	3730.2	3762.2	3670.5	3824.5	3796.8	3780.0	3724.1	3707.3	3679.6
CIPLA	944.35	Up	939.8	907.2	856.2	963.8	956.4	951.9	936.8	932.3	924.9
COALINDIA	125.05	Down	126.4	127.9	130.1	127.7	126.7	126.1	124.0	123.4	122.4
DIVISLAB	3755.15	Up	3795.2	3771.6	3665.2	3830.3	3801.6	3784.1	3726.2	3708.7	3680.0
DRREDDY	5199.85	Up	5023.8	4913.5	4697.9	5299.7	5261.5	5238.4	5161.3	5138.2	5100.0
EICHERMOT	2337.85	Down	2387.0	2450.5	2533.8	2394.0	2372.5	2359.5	2316.2	2303.2	2281.7
GAIL	133	Down	137.3	137.6	136.1	136.4	135.1	134.3	131.7	130.9	129.6
GRASIM	1300.2	Down	1327.2	1376.2	1401.2	1331.3	1319.4	1312.2	1288.2	1281.0	1269.1
HCLTECH	961.85	Down	982.2	1004.4	999.0	982.8	974.8	969.9	953.8	948.9	940.9
HDFC	2479.7	Down	2504.3	2499.1	2508.0	2540.2	2517.1	2503.1	2456.3	2442.3	2419.2
HDFCBANK	1422.5	Down	1417.7	1419.5	1454.0	1451.5	1440.4	1433.7	1411.3	1404.6	1393.5
HDFCLIFE	679.05	Down	684.7	692.6	689.5	695.0	688.9	685.2	672.9	669.2	663.1
HEROMOTOCO	2851	Down	2846.4	2871.0	2925.4	2917.1	2891.9	2876.5	2825.5	2810.1	2784.9
HINDALCO	355.85	Up	360.8	357.4	346.2	366.9	362.7	360.1	351.6	349.0	344.8
HINDUNILVR	2349.4	Up	2424.2	2436.7	2401.8	2389.8	2374.4	2365.0	2333.8	2324.4	2309.0
ICICIBANK	579.2	Down	568.6	567.3	574.2	595.5	589.3	585.5	572.9	569.1	562.9

Nifty 50 Stock Levels

Symbol	Close	Trend	5 Day SMA	10 Day SMA	20 Day SMA	R3	R2	R1	S1	S2	S3
INDUSINDBK	845	Down	856.3	887.9	930.6	879.6	866.4	858.4	831.6	823.6	810.4
INFY	1351.35	Up	1366.4	1401.6	1387.2	1378.9	1368.4	1362.0	1340.7	1334.3	1323.8
IOC	87.8	Down	89.3	90.3	92.0	89.6	88.9	88.5	87.1	86.7	86.0
ITC	203.55	Down	207.1	209.8	214.1	207.5	206.0	205.1	202.0	201.1	199.6
JSWSTEEL	620.6	Up	623.9	607.1	535.1	637.9	631.3	627.3	613.9	609.9	603.3
KOTAKBANK	1697.7	Down	1748.0	1765.1	1781.4	1738.6	1723.0	1713.5	1681.9	1672.4	1656.8
LT	1331.5	Down	1353.6	1376.9	1393.9	1360.0	1349.1	1342.5	1320.5	1313.9	1303.0
M&M	811.15	Down	809.8	798.0	807.2	832.0	824.0	819.2	803.1	798.3	790.3
MARUTI	6646.6	Down	6672.9	6734.6	6854.6	6799.5	6741.1	6705.6	6587.6	6552.1	6493.7
NESTLEIND	17095.45	Up	17033.0	17225.5	16988.4	17399.7	17283.5	17212.9	16978.0	16907.4	16791.2
NTPC	99.05	Down	100.5	102.3	104.8	101.1	100.3	99.8	98.3	97.8	97.0
ONGC	102.85	Down	104.3	103.7	104.6	105.8	104.7	104.0	101.7	101.0	99.9
POWERGRID	203.7	Down	206.9	207.8	214.2	207.8	206.3	205.3	202.1	201.1	199.6
RELIANCE	1901.15	Down	1927.6	1957.9	1999.0	1944.7	1928.1	1918.0	1884.3	1874.2	1857.6
SBILIFE	898.95	Up	907.0	906.1	896.4	918.6	911.1	906.5	891.4	886.8	879.3
SBIN	329.5	Down	337.8	344.5	354.8	338.6	335.1	333.0	326.0	323.9	320.4
SHREECEM	29320.55	Down	30223.2	30516.8	29541.2	29980.3	29728.3	29575.2	29065.9	28912.8	28660.8
SUNPHARMA	645.15	Up	639.7	632.7	613.6	658.8	653.6	650.4	639.9	636.7	631.5
TATAMOTORS	298.05	Down	303.7	306.0	304.0	308.8	304.7	302.2	293.9	291.4	287.3
TATASTEEL	894	Up	892.0	889.2	833.6	919.6	909.8	903.9	884.1	878.2	868.4
TCS	3144.55	Up	3168.7	3231.8	3188.8	3203.4	3180.9	3167.2	3121.9	3108.2	3085.7
TECHM	983.45	Down	998.6	1012.9	1006.9	1005.3	996.9	991.9	975.0	970.0	961.6
TITAN	1522.9	Down	1533.4	1541.3	1527.7	1556.4	1543.6	1535.8	1510.0	1502.2	1489.4
ULTRACEMCO	6200.9	Down	6535.0	6669.9	6740.1	6337.9	6285.6	6253.8	6148.0	6116.2	6063.9
UPL	591.75	Down	603.6	622.9	625.4	609.4	602.6	598.6	584.9	580.9	574.1
WIPRO	470.1	Neutral	453.2	446.7	431.0	480.6	476.6	474.1	466.1	463.6	459.6

Research Disclaimer and Disclosure inter-alia as required under Securities and Exchange Board of India (Research Analysts) Regulations, 2014

Inventure Growth and Securities Limited (“IGSL”) is a registered Research Analyst Entity (hereinafter be referred as “IGSL RE”). “IGSL” is a registered stock broker or intermediary engaged in Stock Broking, Depository Participant and Mutual Fund Distributor. Registered member of National Stock Exchange of India Ltd (NSEIL), Bombay Stock Exchange Ltd (BSE), Metropolitan Stock Exchange of India Ltd (MSEI). IGSL is also a depository participant with Central Depository Services Ltd (CDSL)

This Research Report (hereinafter referred as “Report”) has been prepared by Inventure Growth & Securities Limited as a Research Entity (hereinafter referred as “IGSL RE” Limited. The Research Analysts, strategists are principally responsible for the preparation of “IGSL RE” research. The research analysts have received compensation based upon various factors, which may include quality of research, investor client feedback, stock picking, competitive factors and firm revenues etc.

Whilst IGSL has taken all reasonable steps to ensure that this information is correct, IGSL does not offer any warranty as to the accuracy or completeness of such information. Any person placing reliance on the report to undertake trading does so entirely at his or her own risk and IGSL does not accept any liability as a result. Securities and Derivatives markets may be subject to rapid and unexpected price movements and past performance is not necessarily an indication of future performance.

General Disclaimer: This ‘Report’ is strictly meant for use by the recipient and is not for circulation. This Report does not take into account particular investment objectives, financial situations or specific needs of individual clients nor does it constitute a personal recommendation. The recommendations, if any, made herein are expression of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale of any security, derivatives or any other security through IGSL nor any solicitation or offering of any investment /trading opportunity on behalf of the issuer(s) of the respective security (ies) referred to herein. These information / opinions / views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this “Report” should rely on information/data arising out of their own Study/investigations. It is advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This ‘Report’ has been prepared on the basis of publicly available information, internally developed data and other sources believed by IGSL to be reliable. IGSL or its directors, employees, affiliates or representatives shall not be responsible for, or warrant for the accuracy, completeness, adequacy and reliability of such information / opinions / views. Though due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of IGSL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information / opinions / views contained in this Report.

The price and value of the investments referred to in this Report and the income from them may tend to go down as well as up, and investors may incur losses on any investments. Yester performance shall not be a guide for future performance. IGSL does not provide tax advice to its clients, and all investors are strongly advised to take advice of their tax advisers regarding taxation aspects of any potential investment. Opinions are based on the current scenario as of the date appearing on this ‘Report’ only. IGSL does not undertake to advise you as to any change of our views expressed in this “Report’ may differ on account of differences in research methodology, personal judgment and difference in time horizons for which recommendations are made. User should keep this risk in mind and not hold IGSL, its employees and associates responsible for any losses, damages of any type whatsoever.

Disclaimers in respect of jurisdiction: This report is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in

any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would subject “IGSL” to any registration or licensing requirement within such jurisdiction(s). No action has been or will be taken by “IGSL” in any jurisdiction (other than India), where any action for such purpose(s) is required. Accordingly, this ‘Report’ shall not be possessed, circulated and/or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. “IGSL” requires such recipient to inform himself about and to observe any restrictions at his own expense, without any liability to “IGSL”. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in Mumbai (India).

Statements on ownership and material conflicts of interest, compensation - IGSL and Associates reciprocates to the best of the knowledge and belief of IGSL/ its Associates/ research Analyst who is preparing this report.

Disclaimer and Disclosure



Disclosures of Interest (Additional):

- “IGSL”, its research Analyst(s), or its associates or relatives of the Research Analyst does not have any financial interest in the company(ies) covered in this report.
- “IGSL” its research Analyst, or its associates or relatives of the research analyst affiliates collectively do not hold more than 1% of the securities of the company (ies)covered in this report as of the end of the month immediately preceding the distribution of the research report.
- “IGSL”, its research analyst, his/her associate, his/her relative, do not have any other material conflict of interest at the time of publication of this research report.
- “IGSL”, its research analyst, and its associates have not received compensation for investment banking or merchant banking or brokerage services or for any other products or services from the company(ies) covered in this report, in the past twelve months.
- “IGSL”, its research analyst, or its associates have not managed or co-managed in the previous twelve months, a private or public offering of securities for the company (ies) covered in this report.
- “IGSL, or its associates have not received compensation or other benefits from the company(ies) covered in this report or from any third party, in connection with the research report.
- IGSL research analyst has not served as an Officer, Director, or employee of the company (ies) covered in the Research report.
- “IGSL”, its research analyst has not been engaged in market making activity for the company(ies) covered in the Research report.
- The details of IGSL, its research analyst and its associates pertaining to the companies covered in the Research report are given below

Sr. No.	Particulars	Yes / No
1.	Whether compensation has been received from the company(ies) covered in the Research report in the past 12 months for investment banking transaction by IGSL	No
2.	Whether Research Analyst, IGSL or its associates or relatives of the Research Analyst affiliates collectively hold more than 1% of the company(ies) covered in the Research report	No
3.	Whether compensation has been received by IGSL or its associates from the company(ies) covered in the Research report	No
4.	IGSL or its affiliates have managed or co-managed in the previous twelve months a private or public offering of securities for the company(ies) covered in the Research report	No
5.	IGSL, its research analyst, his associate, or its associates have received compensation for investment banking or merchant banking or brokerage services or for any other products or services from the company(ies) covered in the Research report, in the last twelve months	No

Copyright: The copyright in this research report belongs exclusively to IGSL. All rights are reserved. Any unauthorized use or disclosure is prohibited. No reprinting or reproduction, in whole or in part, is permitted without the IGSL’s prior consent, except that a recipient may reprint it for internal circulation only and only if it is reprinted in its entirety.

This “Report” is for distribution only under such circumstances as may be permitted by applicable law. This “Report” has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient, even if sent only to a single recipient. This “Report” is not guaranteed to be a complete statement or summary of any securities, markets, reports or developments referred to in this research report. Neither IGSL nor any of its directors, officers, employees or agents shall have any liability, however arising, for any error, inaccuracy or incompleteness of fact or opinion in this “report” or lack of care in this report’s preparation or publication, or any losses or damages which may arise from the use of this research report.

Information barriers may be relied upon by IGSL, such as “Chinese Walls” to control the flow of information within the areas, units, divisions, groups, or affiliates of IGSL.

Investing in any non-U.S. securities or related financial instruments (including ADRs) discussed in this research report may present certain risks. The securities of non-U.S. issuers may not be registered with, or be subject to the regulations of, the U.S. Securities and Exchange Commission. Information on such non-U.S. securities or related financial instruments may be limited. Foreign companies may not be subject to audit and reporting standards and regulatory requirements comparable to those in effect within the United States. The value of any investment or income from any securities or related financial instruments discussed in this research report denominated in a currency other than U.S. dollars is subject to exchange rate fluctuations that may have a positive or adverse effect on the value of or income from such securities or related financial instruments.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by IGSL with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

No part of the content of this research report may be copied, forwarded or duplicated in any form or by any means without the prior written consent of IGSL and IGSL accepts no liability whatsoever for the actions of third parties in this respect.