Market Wrap

25-JUNE-2018

INVENTURE GROWTH & SECURITIES LTD.
Enhancing Fortunes. Enriching Lives.

NIFTY 50	Level 1	Level 2	Level 3
Resistance	10790	10842	10894
Support	10712	10660	10609

NIFTY BANK	Level 1	Level 2	Level 3
Resistance	26650	26732	26814
Support	26528	26446	26365

NSE Indices	Curr Close	Points Chg	Chg %
NIFTY 50	10762.45	-59.4	-0.55
NIFTY 100	11045.45	-74.2	-0.67
NIFTY 500	9234.4	-62.25	-0.67
NIFTY MIDCAP	18494.8	-101.05	-0.54
INDIA VIX	12.5825	0.56	4.66

BSE Indices	Curr Close	Points Chg	Chg %
SENSEX	35470.35	-219.25	-0.61
BSE 100	11046.49	-65.56	-0.59
BSE200	4638.73	-29.96	-0.64
BSE 500	14646.2	-97.07	-0.66
BSE MID CAP	15713.05	-126.55	-0.8
BSE SMALL CAP	16392.48	-147.36	-0.89

Sectorial Indices	Curr Close	Points Chg	Chg %
NIFTY AUTO	10910.45	-178.05	-1.61
NIFTY FIN SERVICE	11140.1	-73.75	-0.66
NIFTY FMCG	28495.65	-135.1	-0.47
NIFTY IT	13865.2	88.1	0.64
NIFTY MEDIA	3104.7	-42.95	-1.36
NIFTY METAL	3397.45	-34.1	-0.99
NIFTY PHARMA	9286.8	-74.1	-0.79
NIFTY PSU BANK	2886.75	-61.55	-2.09
NIFTY PVT BANK	15105.7	-100.85	-0.66
NIFTY REALTY	278.05	-4.2	-1.49
NIFTY COMMODITIES	3538.85	-32.35	-0.91
NIFTY CONSUMPTION	5011.15	-30.4	-0.6
NIFTY CPSE	2237.9	-29.05	-1.28
NIFTY ENERGY	13777.1	-171.3	-1.23
NIFTY INFRA	3116.85	-48.25	-1.52
NIFTY MNC	14167.45	-35.95	-0.25
NIFTY SERV SECTOR	14640.15	-35.8	-0.24
NIFTY PSE	3598.9	-65.7	-1.79
NIFTY BANK	26609.7	-157.15	-0.59

Nifty 50 Top 3Gainers	Curr Close	Points Chg	Chg %
ULTRATECH CEMENT	3752	110.95	3.05
BAJAJ FINANCE LT	2390.6	54.55	2.34
INFOSYS LIMITES	1269.70	21.85	1.75

Nifty 50 Top 3 Losers	Curr Close	Points Chg	Chg %
TATA MOTORS LTD	289.4	-18.6	-6.04
HINDUSTAN PETRO	298.95	-12.2	-3.92
ICICI BANK LTD	289.7	-10.95	-3.64

Exchange	Advance	Decline	Unchg.
BSE	830	1764	138
NSE	486	1227	350

Market Wrap

- Sensex closed Up by 257.21 points at 35689.6, & Nifty closed up by 80.75 points at 10821.85.
- Nifty IT was the only gainer among sectorial indices, while Nifty Psu Bank, Nifty PSE And Nifty Auto were the losers among sectorial indices.
- TATAELXSI, INFY and TECHM were the gainers in Nifty IT.
- ALBK, CANBK and UNIONBANK were the losers in Nifty Psu Bank , while HINDPETRO, BPCL and NATIONALUM were the losers in Nifty PSE .
- ULTRACEMCO, BAJFINANCE and INFY were among the top 3 gainers in Nifty 50.
- TATAMOTORS, HINDPETRO and ICICBANK were among the top 3 losers in Nifty 50.

Corporate Buzz

- **UltraTech Cement**, part of the Aditya Birla Group, has estimated a capital expenditure of about Rs 2,500 crore for the financial year 2018-2019. This is for capacity expansion projects, waste heat recovery systems, regulatory requirements, plant infrastructure and routine maintenance, the company said in its annual report**.**
- **Infosys betting on digital strategy to spur growth.** The digital technology is bringing new ways of doing business, of using the latest technology, leveraging the Internet of Things (IoT) and letting data point the way to creating new kinds of customer experience.
- **ICICI Bank Ltd** has not satisfactorily answered two serious allegations made by a whistleblower--that the bank inflated profits by at least $1.3 billion over eight years by delaying provisioning for bad loans, and that top executives, including CEO Chanda Kochhar and executive director Vijay Chandok, wilfully breached rules to avoid classifying the loans as bad.
- **Tata Motors**-owned Jaguar Land Rover has lined up investment worth 13.5 billion pounds (around Rs 1.2 lakh crore) in the next three years on new models, technology development and capacity addition. The company will launch four new models by FY24 taking the total nameplates in its portfolio to 16 from 12 at present. Besides, it has also lined up a total of 99 different 'product actions' during the time period.
- **KRBL** plunged 20 per cent in Monday's trade after media reports that former director Gautam Khaitan had been arrested by the Enforcement Directorate in connection with AgustaWestland helicopter scam. ED got fresh leads in the AgustaWestland helicopter scam, which reportedly indicated that Khaitan played a key role in routing kickbacks to the beneficiaries.
- India's natural-gas demand, languishing at just 8% of the global per-capita average, will get a boost from the government's plan to revitalize more than 10,000 kilometers of gas-pipeline projects by offering "viability-gap funding" to stalled projects. This should help more than double gas transmission capacity to 962 million cubic meters a day.
- India's thermal coal import growth may slow in July to September, due to an earlier than expected monsoon season and cooler temperatures. Power plants have stocked up ahead of the monsoon. Lower demand from one of the world's three largest importers of thermal coal may hurt Indonesia miners' shipments and counter the recent surge in seaborne coal prices. The long-term outlook is weakened by India's goal of ending imports, and domestic supply may surge with better logistics.
- **JET AIRWAYS t**o buy additional 75 Boeing 737 max aircraft

Corporate Actions

Name Of Company	CORPORATE ACTION	EX DATE
Century Enka Ltd.	Dividend - Rs. - 7.	2-Jul-18
Maharashtra Scooters Ltd.	Dividend - Rs. - 33.	5-Jul-18
CCL Products (India) Ltd.	Dividend - Rs. - 2.50	6-Jul-18
Laurus Labs Ltd	Dividend - Rs. - 1.50	28-Jun-18
The New India Assurance Company Ltd	Bonus issue 1:1	27-Jun-18

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